

CUSTOMER ASSET INFORMATION

TYPE	DETAILS	CASH / MARKET VALUE
CHECKING ACCOUNT NAME - BANK	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
SAVINGS ACCOUNT NAME - BANK	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
RETIREMENT ACCOUNTS (401K, IRA, ETC)	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
STOCKS AND BONDS	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
REAL ESTATE OWNED (INCLUDING PRIMARY HOME)	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
NET WORTH OF BUSINESS	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
AUTOMOBILES AND OTHER VEHICLES	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>
OTHER ASSETS	<hr/> <hr/> <hr/> <hr/>	<div style="border: 1px solid black; width: 100%; height: 100%;"></div>

SIGNATURE: _____ DATE: _____ TOTAL: _____